Ø?



// cracking the performance marketing code (Q4.2016.Earnings):

< financial figures />

Revenue ex-TAC =

\$225M, +41^{%*};

Adjusted EBITDA =

10

11

12

13

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

31

32

34

35

37

38

40

41

42

43

44

45

46

47

50

51

52

53

54

\$83M, +55%*;

Regional performance =







Americas

EMEA

APAC

*at constant currency

< talent />

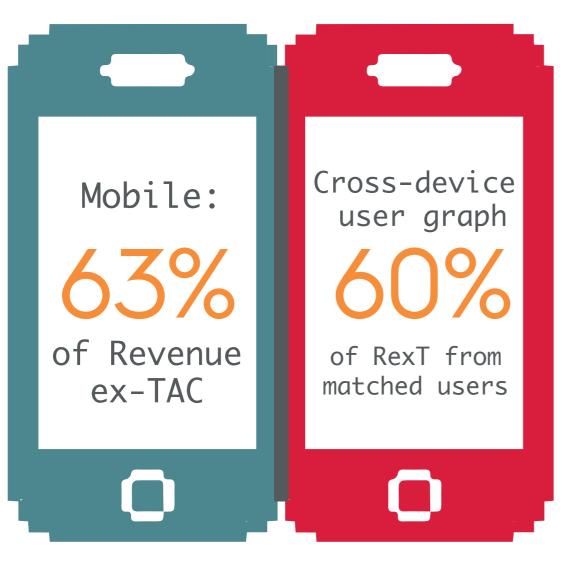
Talent globally =

>2,500 employees, +36%

R&D =

+51%

< performance drivers excl. CSP />



CROSS-DEVICE INITIATIVES

IN-APP INVENTORY

25% of Revenue ex-TAC

RESULTS (); More Revenue

ex-TAC excl. CSP from existing live clients* *at constant currency

Client Retention Rate

CSP - Criteo Sponsored Products

< clients />

Clients total =

>14,400

New clients in Q4 =



< publishers /> Publishers live with Criteo native solution =

Publishers live with Criteo ad-blocking solution =

for full financial data and non-GAAP reconciliations, please refer to criteo's q4 2016 earnings release issued on February, 2017, available at ir.criteo.com.